



## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

109	7734					
OMB APPROVAL						
OMB Number: 3235-0076						
Expires:	April 30, 2008					

Estimated average burden hours per response................16

ours per respo	nse16
SEC US	E ONLY
Prefix	Serial
DATE R	ECEIVED
1	

Name of Offering (□ check if	this is an amendment and nam	e has changed, and in	dicate change.)			
Series E Convertible Preferre	d Stock Financing					1911
Filing Under (Check box(es) th	at apply):   Rule 504 R	ule 505 🛛 Rule 506	5 □ Section 4(6)	□ ULOE	71 T F0EM	ED CO
Type of Filing: New Filin	g 🛘 Amendment				: •	
	A. BAS	SIC IDENTIFICATI	ON DATA		4	(195 >>
1. Enter the information reques	sted about the issuer					
Name of Issuer (☐ check if th	nis is an amendment and name	has changed, and indi	cate change.)			(A)(O)
QuickArrow, Inc.					<u> </u>	
Address of Executive Offices	*	er and Street, City, St	ate, Zip Code)		A 7 1/2	iding Area Code)
11675 Jollyville Road, Suite 2	00, Austin, Texas 78759			(512) 38	1-0600 🦠 🥖	<u></u>
Address of Principal Business	Operations (Numb	er and Street, City, St	ate, Zip Code)	Telephor	ne Number (Inch	iding Area Code)
(if different from Executive Of	ices)					
Brief Description of Business						
Professional Services Automa	tion and Management		·			
Type of Business Organization					OPR	OCESSED
□ corporation	☐ limited partnership, alread		☐ other (please spe	ecify):		
□ business trust	☐ limited partnership, to be	formed				<u> 1 9 2005 —</u>
		3.6	17		96	
		Month	Year	<u> </u>		THOMSON
Actual or Estimated Date of Inc	orporation or Organization:	0 9	9 9	Actual	☐ Estimated	FINANCIAL
Jurisdiction of Incorporation or						
	CN for Cana	ada; FN for other fore	ign jurisdiction)	DE		

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Davis, Elizabeth Business or Residence Address (Number and Street, City, State, Zip Code) c/o QuickArrow, Inc., 11675 Jollyville Road, Suite 200, Austin, Texas 78759 ☐ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply ☐ Promoter ☐ General and/or Managing Partner Full Name (Last name first, if individual) Aragona, Joe Business or Residence Address (Number and Street, City, State, Zip Code) c/o Austin Ventures, 300 West Sixth Street, Suite 2300, Austin, Texas 78701 ☐ Beneficial Owner ☐ Executive Officer ☐ Promoter □ Director ☐ General and/or Check Box(es) that Apply Managing Partner Full Name (Last name first, if individual) Campion, John E. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Access Venture Partners, 44 East Avenue, Suite 100, Austin, Texas 78701 ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply ☐ Promoter Managing Partner Full Name (Last name first, if individual) Migliorino, Robert J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o W Capital, One East 52nd Street, 5th Floor, New York, New York 10022 Check Box(es) that Apply ☐ Promoter Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Jennings, Ron Business or Residence Address (Number and Street, City, State, Zip Code) c/o QuickArrow, Inc., 11675 Jollyville Road, Suite 200, Austin, Texas 78759 ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply ☐ Promoter Managing Partner Full Name (Last name first, if individual) Yoosufani, Abdul M. Business or Residence Address (Number and Street, City, State, Zip Code) 5114 Balcones Woods Drive, Suite 307, #331, Austin, Texas 78759 ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply Managing Partner Full Name (Last name first, if individual) Austin Ventures VI, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 300 West Sixth Street, Suite 2300, Austin, Texas 78701 ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply ☐ Promoter Managing Partner Full Name (Last name first, if individual) W Capital Partners Business or Residence Address (Number and Street, City, State, Zip Code) One East 52nd Street, 5th Floor, New York, New York 10022 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.) 2 of 8

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

						В. П	NFORMA	ATION A	BOUT O	FFERIN	G				
1.	Has th	he issu	uer sold,	or does	the issuer	intend to s	sell, to no	n-accredit	ed investo	rs in this	offering?.			Yes □	<u>No</u>
				Answe	er also in A	Appendix,	Column 2	2, if filing	under UL	OE.					
2.	What	t is the	e minim	um inves	tment that	will be a	ccepted fr	om any in	dividual?					\$_N	I/A
														Yes	No
3.`	Does	the of	fering p	ermit joi	nt ownersl	hip of a si	ngle unit?	•••••		•••••			•••••	$\boxtimes$	
4.	or sir listed of the	milar i I is an e brok	remuner associat er or de	ation for ted perso aler. If r	solicitation n or agent	on of pure of a brok five (5) p	hasers in er or deale ersons to	connectio er register	n with sal- ed with th	es of secu ie SEC an	rities in th d/or with	ne offering a state or	ly, any commission g. If a person to be states, list the name or dealer, you may		
Full N N/A	lame (L	_ast na	me first,	if individ	lual)										
Busin	ess or F	Reside	nce Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name	of Ass	ociate	d Broker	or Deale	r					<del></del>					
States	in Whi	ich Pe	rson List	ed Has S	olicited or	Intends to	Solicit Pu	rchasers	<del></del>						
(C)	neck "A	Al Stat	tes" or ch	neck indiv	idual State	es)							••••••		States
(ö.		AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		<b></b>
[IL	] [I	L]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[M] [RI		NE] SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
Full N	Vame (L	ast na	me first,	if individ	lual)					· <u>-</u>					
Busin	ess or F	Reside	nce Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							-
Name	of Ass	ociate	d Broker	or Deale	r										
States	in Whi	ich Pe	rson List	ed Has S	olicited or	Intends to	Solicit Pu	rchasers							
(Cl	neck "A	All Stat	tes" or cl	neck indiv	idual State	es)				***********		•••••		□ All	States
[Al	_	AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[lL [M		IL] NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI		SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full N	lame (L	_ast na	me first,	if indivic	lual)		·	, , , , , , , , , , , , , , , , , , , ,							
Busin	ess or F	Reside	nce Add	ress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name	of Ass	ociate	d Broker	or Deale	r							·			
States	in Whi	ich Pe	rson List	ed Has S	olicited or	Intends to	Solicit Pu	rchasers				<del></del> -			
(Cl	neck "A	All Stat	tes" or ch	neck indiv	idual State	es)				•••••				□ All	States
[AI		AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL [M [RI	1] [T	IL] NE] SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.) 3 of 8

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	)F PROC	CEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box TM and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		regate ng Price	Am	ount Already Sold
	Debt		Ü	\$	
	Equity		2.820.000	\$	2,799,765
	☐ Common ☑ Preferred	*	-1111-		
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests				
	Other (Specify)				
	Total				
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ	2,020,000	Ψ	2,177,103
	Allswer also in Appendix, Column 5, it ming under OLOL.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			mber estors	Do	Aggregate llar Amount Purchases
	Accredited Investors		7	<b>s</b>	2,799,765
	Non-accredited Investors			\$	
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part $C$ – Question 1.				
			pe of	Do	llar Amount
	Type of offering		curity	_	Sold
	Rule 505			\$	
	Regulation A		N/A		N/A
	Rule 504			\$	
	Total		N/A	\$	<u>N/A</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs	••••••••		\$	
	Legal Fees		🛛	\$	45,000
	Accounting Fees		🗆	\$	
	Engineering Fees		🗖	\$	
	Sales Commissions (specify finders' fees separately)		🗖	\$	
	Other Expenses (identify)		🗆	\$	
	Total		⋈	\$	45 000

	C. OFFERING PRICE, NUMBER	R OF INVESTORS, EXPENSI	ES ANI	USE OF PROCEE	DS		
	b. Enter the difference between the aggregate offering pr total expenses furnished in response to Part C – Quest proceeds to the issuer."	ion 4.a. This difference is the	'adjuste	ed gross		\$	2,754,765
5.	Indicate below the amount of the adjusted gross proceed each of the purposes shown. If the amount for any purpose to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C - Que	ose is not known, furnish an estimate on the ostion of the common states	nate an	d check			
	•			Payments to Officers, Directors & Affiliates		-	ments to Others
	Salaries and fees			\$		\$	
	Purchase of real estate			\$	_ 🗆	\$	
	Purchase, rental or leasing and installation of machine	ery and equipment		\$		\$	
	Construction or leasing of plant buildings and facilities	s		\$	_ 🗆	\$	
	Acquisition of other businesses (including the value o offering that may be used in exchange for the assets of pursuant to a merger)	r securities of another issuer		\$	_ 🗆	\$	
	Repayment of indebtedness			\$	$\boxtimes$	<b>\$</b>	1,299,765
	Working capital			\$	_	\$	
	Other (specify):		۵	\$		\$	
			-	\$	_ 🗆	\$	
	Column Totals			\$		\$	2,754,765
	Total Payments Listed (column totals added)			⊠ \$		2,	<u>754,765</u>
					_		_ <del>.</del>
		D. FEDERAL SIGNATURE					
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnish formation furnished by the issuer to any non-accredited inv	n to the U.S. Securities and Exc	hange	Commission, upon w			
	uer (Print or Type) ickArrow, Inc.	Signature / Tours Tours	2		Date	7/6,	105
Na:	me of Signer (Print or Type)	Title of Signer (Print or Type)					

### **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)